

2023 Training Calendar

Training Events

Month	Date	Event/Topic
February	Rescheduled to 3-22-23	Credit Union Training Night – Northern, BSA training
February	2/15/23	Credit Union Training Night – Salt Lake County, BSA training
February-March	2/26/23 – 3/02/23	CUNA GAC – Washinton, DC
March	3/8/23	Credit Union Training Night – Utah County, BSA training
March	3/15/23	Credit Union Training Night – Eastern Utah, BSA training
March	3/27/23	2023 CULytics Summit-Redmond, WA
April	04/28/23 – 04/29/23	Credit Union Summit – Salt Palace Convention Center, Salt Lake City
May	05/21/23 – 05/24/23	Executive Summit – St. George
June	6/1/23	Ignite Leadership Series – Building a Self Directed Team
July	7/9/23-7/21/23	Western CUNA Management School
July	7/23/23-7/26/23	2023 World Credit Union Conference-Vancouver, Canada
August	8/8/23	Ignite Leadership Series – The Workplace Big 5 Personality Traits & How to Use Them On the Job
September	9/12/23	Consumer Lending Training
September	TBD	Credit Union Training Night – Northern Utah, Topic TBA
September	TBD	Credit Union Training Night – Salt Lake County, Topic TBA
September	TBD	Credit Union Training Night – Utah County, Topic TBA
September	TBD	Credit Union Training Night – Eastern Utah, Topic TBA
October	10/4/23	Ignite Leadership Series – Employee Engagement
October	10/27/23	Chair/CEO Summit – Park City
October	10/27/23-10/28/23	Volunteers Summit – Park City
November	11/7/23	IRA Essentials Training
November	11/8/23	IRA Advance Training
December	12/6/23	Ignite Leadership Series – Making Your Messages Memorable

Compliance Training

Month	Date	Topic
January	1/26/23	Disclosures for mortgage loans, Ability to Repay
February	2/23/23	Advertising Compliance
March	3/23/23	BSA for BSA Staff (4 hours)
April	4/20/23	Expedited Funds Availability (1st hour: compliance officers, 2nd hour: Frontline)
May	5/18/23	Debit and Credit Card disputes and unauthorized transactions
June	6/22/23	Overdrafts and Courtesy Pay
July	7/20/23	Accounts for Non Resident Aliens
August	8/17/23	Fair Lending
September	9/21/23	Mortgage Loan Originator Training (4 hours)
October	10/19/23	Real Estate Settlement Procedures Act
November	11/16/23	ESign, electronic signatures and documents
December	12/14/23	Compliance research and resources